

**PETITION FOR REFUND  
OF MONEY ERRONEOUSLY OR EXCESSIVELY PAID FOR  
DEED OR MORTGAGE PRIVILEGE TAX  
\*(Please circle either Deed or Mortgage)**

As provided by Code of Alabama 1975, §40-12-23 & 24, you are hereby requested to direct that a warrant be drawn by the State Comptroller on the State Treasury of Alabama in favor of the undersigned petitioner for a refund of the amount erroneously or excessively paid under Code of Alabama 1975, §40-22-1 or §40-22-2 as the State's part, as evidenced by a deed or mortgage recorded in \_\_\_\_\_ County, Alabama, Office of the Judge of Probate.

You are also requested to direct the Board of County Commissioners, or other like governing body of said county to issue its warrant in favor of the undersigned petitioner for a refund of the amount erroneously paid for the use of such county, as evidenced by the aforesaid or mortgage recordation.

Please explain in full detail the facts upon which this refund is sought and the reasons why the payment of said amount was erroneous or excessive. Please attach an additional sheet for full explanation. Also, please attach any substantiating documentation; e.g., copies of the CORRECT and INCORRECT documents filed, CLEARLY showing the date stamps and the amounts paid.

I attest that the above and foregoing Statement of Facts is true and correct to the best of my knowledge and I understand that this statement is made under penalties of perjury.

DO NOT WRITE OR TYPE IN THIS SPACE	
Total Amount Tax Paid	_____
Total Amount Tax Due	_____
Less Commission	_____
Total Tax to be refunded	_____
State's Share (2/3)	_____
County's share (1/3)	_____

By: \_\_\_\_\_

SIGNATURE: Petitioner

PETITIONER: (PRINTED NAME)

Address

City State Zip

Sworn to and subscribed before me this the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Notary Public

(Please place notary seal)

I, \_\_\_\_\_, Assistant Commissioner of Revenue, State of Alabama, hereby certify that the above petition is true and correct and the amount as set out in the above petition was paid under the facts as herein stated, and therefore the petitioner is entitled to a refund from the State of \$ \_\_\_\_\_ and a refund from said County of \$ \_\_\_\_\_.

This \_\_\_\_\_ day of \_\_\_\_\_.

Approved - Legal Division

Department of Revenue

By: \_\_\_\_\_  
Assistant Commissioner of Revenue

To State Comptroller:

You are requested to draw your warrant on the State Treasury in favor of the above shown petitioner, for \$ \_\_\_\_\_.

Assistant Commissioner of Revenue

To Board of County Commissioners or other like governing body  
of \_\_\_\_\_ County:

You are requested to draw your warrant on the County Treasury in favor of the above shown petitioner, for \$ \_\_\_\_\_.

Assistant Commissioner of Revenue

\*A separate petition is necessary for each refund request i.e., a petition for the mortgage and a petition for the deed.