

INDEBTEDNESS OF MADISON COUNTY September 30, 2010

| Fiscal Year Ending | General Obligation Warrants Series 2010 | | 2004 G.O. Lease Payable | | General Obligation Warrants Series 2003 | | Governmental Capital Leases | |
|--------------------|--|------------------------|-------------------------|----------------------|--|----------------------|--------------------------------|---------------------|
| | Principal | Interest | Principal | Interest | Principal | Interest | Principal | Interest |
| | September 30, | | | | | | | |
| 2011 | | | 121883.38 | 58468.42 | \$ 130,000.00 | \$ 65,045.00 | \$ 149,784.48 | \$ 8,458.62 |
| 2012 | \$ 1,018.88 | \$ 210,145.83 | 127307.19 | 53044.61 | \$ 130,000.00 | \$ 61,340.00 | \$ 131,779.71 | \$ 4,345.42 |
| 2013 | \$ 44,751.26 | \$ 166,411.45 | 132972.36 | 47379.44 | \$ 140,000.00 | \$ 57,440.00 | \$ 111,745.10 | \$ 1,336.12 |
| 2014 | \$ 48,177.86 | \$ 162,984.85 | 138889.63 | 41462.17 | \$ 140,000.00 | \$ 53,100.00 | \$ - | \$ - |
| 2015-2019 | \$ 363,699.38 | \$ 762,941.09 | 792844.58 | 108941.41 | \$ 750,000.00 | \$ 187,605.00 | \$ - | \$ - |
| 2020-2036 | \$ 2,042,354.62 | \$ 1,476,584.78 | | | \$ 510,000.00 | \$ 53,915.00 | | |
| Total | \$ 2,500,000.00 | \$ 2,779,068.00 | \$ 1,313,897.14 | \$ 309,296.05 | \$ 1,800,000.00 | \$ 478,445.00 | \$ 393,309.29 | \$ 14,140.16 |

| Fiscal Year Ending | Series 1999 Water Revenue Warrants Payable | | Series 2003 Water Revenue Warrants Payable | | Business Type Capital Leases | |
|--------------------|---|------------------------|---|------------------------|---------------------------------|---------------------|
| | Principal | Interest | Principal | Interest | | |
| | September 30, | | | | | |
| 2011 | \$ 655,000.00 | \$ 257,625.00 | \$ 340,000.00 | \$ 168,565.00 | \$ 744,503.73 | \$ 30,109.33 |
| 2012 | \$ 680,000.00 | \$ 233,062.50 | \$ 350,000.00 | \$ 158,875.00 | \$ 512,288.24 | \$ 13,168.90 |
| 2013 | \$ 705,000.00 | \$ 207,582.50 | \$ 380,000.00 | \$ 148,375.00 | \$ 264,381.77 | \$ 2,613.99 |
| 2014 | \$ 730,000.00 | \$ 181,125.00 | \$ 370,000.00 | \$ 137,215.00 | | |
| 2015-2019 | \$ 4,100,000.00 | \$ 472,500.00 | \$ 1,860,000.00 | \$ 513,320.00 | | |
| 2020-2023 | | | \$ 1,570,000.00 | \$ 165,890.00 | | |
| Total | \$ 6,870,000.00 | \$ 1,351,875.00 | \$ 4,650,000.00 | \$ 1,292,240.00 | \$ 1,521,173.74 | \$ 45,892.22 |